

INTERNATIONAL SECURITIES LIMITED

Regd Office: STATESMAN HOUSE 148, BARAKHAMBA ROAD, NEW DELHI-110001

CIN: L74899DL1993PLC053034

Tel.: 011-42284301

EMAIL ID: info.isl1993@gmail.com Website: www.internationalsecuritiesltd.com

Date: 11.08.2025

To,

Head Listing Department
Metropolitan Stock Exchange of India Ltd
Vibgyor towers, 4th Floor
Plot No C-62, G-Block, Opp. Trident Hotel,
Bandra Kurla Complex,
Bandra(E), Mumbai-400098

Sub: Intimation of Newspaper Advertisement of publication of Notice of the 32nd Annual General Meeting ('AGM')

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby enclose copies of newspaper advertisement published in Financial Express (English) and Jansatta (Hindi), in respect of Notice of 32nd AGM scheduled to be held on Wednesday 03rd September, 2025 at 1:00 P.M.

Kindly take the above on record.

Thanking You,
Yours Faithfully,

For **INTERNATIONAL SECURITIES LIMITED**

Rajeev Kumar Gupta
(Whole Time Director)
DIN: 00039399

Lemon Tree Hotels Limited

(CIN:L74899DL1992PLC049022)

Regd. Off.: Asset No. 6, Aerocity Hospitality District

New Delhi -110037 | Tel.: +91-11-4605 0101

Fax: +91-11-4605 0110 | Email: sectdept@lemontreehotels.comWebsite: www.lemontreehotels.com

STATEMENT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

The unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2025 ("Financial Results") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 08, 2025.

The full format of the above Financial Results are available on the website of Stock Exchanges i.e. www.nseindia.com and www.bseindia.com and on the Company's website www.lemontreehotels.com. The same can also be accessed by scanning the QR Code.



By order of the Board
for Lemon Tree Hotels Limited
Sd/-
Patanjali G. Keswani
(Chairman & Managing Director)
DIN: 00002974

Place: New Delhi
Date : August 08, 2025

रुद्रामिषेक एंटरप्राइजेज लिमिटेड

पंजीकृत कार्यालय: 820, अंशुलि नगर, के. जी. मार्ग, नई दिल्ली- 110001 भारत

सीआईएन : L74899DL1992PLC050142

वेबसाइट : www.repl.global, ईमेल : secretarial@replurbanplanners.com

30 जून 2025 को समाप्त तिमाही के अलेखापरीक्षित एकल तथा समेकित वित्तीय परिणामों का विवरण

रु. लाख में (अथ प्रति अंश छोड़कर)

क्र. सं.	विवरण	एकल				समेकित			
		समाप्त तिमाही		समाप्त वर्ष		समाप्त तिमाही		समाप्त वर्ष	
		30.06.2025 (अलेखापरीक्षित)	31.03.2025 (लेखापरीक्षित)	30.06.2024 (अलेखापरीक्षित)	31.03.2025 (लेखापरीक्षित)	30.06.2025 (अलेखापरीक्षित)	31.03.2025 (लेखापरीक्षित)	30.06.2024 (अलेखापरीक्षित)	31.03.2025 (लेखापरीक्षित)
1	परिचालनों से कुल आय	1,794.62	3,365.81	1,825.25	9,831.86	2,008.03	3,712.87	1,935.34	10,925.29
2	कर पूर्व निवल लाभ	319.53	310.15	447.10	1,929.84	321.43	277.88	461.80	1,966.92
3	कर उपरांत अवधि हेतु निवल लाभ (अवधारण मर्दान के उपरांत)	247.63	198.28	251.62	1,329.56	248.52	172.76	263.59	1,353.06
4	अवधि हेतु कुल व्यापक आय (अवधि हेतु लाभ / हानि) (कर उपरांत) तथा अन्य व्यापक आय (कर उपरांत) से समाविष्ट)	247.77	210.27	247.46	1,324.13	249.76	185.01	270.75	1,359.61
5	समता प्रदर्शक अंश पूंजी	1,812.25	1,812.25	1,734.25	1,812.25	1,812.25	1,812.25	1,734.25	1,812.25
6	आरक्षितियों, पुनर्मुल्यांकन आरक्षितियों छोड़कर, पूर्ववर्ती लेखिकन वर्ष के तुलन-पत्र के अनुसार								
7	आय प्रति अंश (अवधि/कुल) :								
	मूलभूत (रु.)	1.37	1.13	1.45	7.55	1.37	0.98	1.52	7.69
	संशुद्धित (रु.)	1.36	1.13	1.39	7.55	1.37	0.98	1.45	7.69

टिप्पणियाँ :-

- उपरोक्त अलेखापरीक्षित वित्तीय परिणामों की समीक्षा तथा संशुद्धि, लेखापरीक्षण समिति द्वारा की गई थी तथा निदेशक मंडल ने 7 अगस्त 2025 को आयोजित अपनी संवर्धित बैठकों में इनका अनुमोदन किया है। दिनांक 30 जून 2025 को समाप्त तिमाही के वित्तीय परिणामों की कंपनी के वित्तीय लेखापरीक्षकों द्वारा सीमित पुनरीक्षा की गई है तथा उन्होंने उपरोक्त वित्तीय विवरणों पर असंशोधित प्रमाणित किया है।
- उपरोक्त विवरण, सेबी (सूचीकरण दायित्व एवं अन्य प्रकटीकरण आवश्यकताएं) विनियमावली 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंजों के पास फाइलबद्ध अलेखापरीक्षित एकल एवं समेकित वित्तीय परिणामों के विस्तृत प्रारूप का एक सार है। अलेखापरीक्षित एकल एवं समेकित वित्तीय परिणामों का पूर्ण प्रारूप, स्टॉक एक्सचेंज की वेबसाइट अर्थात् (www.nseindia.com) पर तथा कंपनी की वेबसाइट अर्थात् (www.repl.global) पर उपलब्ध है।

रुद्रो रुद्रामिषेक एंटरप्राइजेज लिमिटेड

प्रदीप मिश्रा

अध्यक्ष

सीआईएन : 01386739

इंटरनेशनल सिक्योरिटीज लिमिटेड

सीआईएन : L74899DL1993PLC053034

पंजीकृत कार्यालय : स्टेट्समैन हाउस 148, बाराखंवा रोड, नई दिल्ली 110001

दूरभाष : 011-42284301, ईमेल : info.isl1993@gmail.com,वेबसाइट : www.internationalsecuritiesltd.com

सूचना

एवंद्वारा सूचना दी जाती है कि कंपनी के सदस्यों की 32वीं वार्षिक आम बैठक (एजीएम), बुधवार, 03 सितंबर, 2025 को अपराह्न 1:00 बजे स्टेट्समैन हाउस 148, बाराखंवा रोड, नई दिल्ली-110001 में उक्त एजीएम के नोटिस में उल्लिखित कार्यवाही का निष्पादन करने के लिए आयोजित की जाएगी जिसे 31 मार्च, 2025 को समाप्त वर्ष के लिए वार्षिक रिपोर्ट के साथ 08 अगस्त 2025 को शेयरधारकों को अनुमत मंड में प्रेषित / भेजा गया है।

इसके अलावा, कंपनी अधिनियम, 2013 की धारा 91 के अनुसार सदस्यों का रजिस्टर और ट्रांसफर बुक, बुधवार, 28 अगस्त, 2025 से बुधवार, 03 सितंबर, 2025 तक (दोनों दिन सहित) के लिए 32वीं वार्षिक आम बैठक के उद्देश्य से बंद रहेंगे।

कंपनी (प्रकटन और प्रशासन) नियम, 2014 यथा संशोधित के नियम 20 के साथ पठित कंपनी अधिनियम, 2013 की धारा 108, भारतीय कंपनी अधिनियम के संस्करण द्वारा जारी सामान्य बैठकों पर सचिवीय मानक (एसएस-2) और सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) नियम, 2015 के विनियमन 44 के अनुसार, कंपनी अपने सदस्यों को 32वीं एजीएम की सूचना में निर्धारित सभी प्रस्तावों पर एनर्जिडीएस द्वारा प्रदान की गई ई-मतदान की सुविधा प्रदान कर रही है। कंपनी के सदस्य इलेक्ट्रॉनिक माध्यमों से वोटिंग द्वारा कार्यवाही का निष्पादन कर सकते हैं।

- सभी शेयरधारकों, चाहे वे भौतिक रूप में हो या डिमैट रूप में के लिए रिमोट ई-वोटिंग की सुविधा रजिस्टर, 31 अगस्त, 2025 को सुबह 09:00 बजे से शुरू होगी और मंगलवार, 02 सितंबर, 2025 को शाम 5:00 बजे समाप्त होगी। मतदान के लिए ई-वोटिंग मॉड्यूल एनर्जिडीएस द्वारा प्रदर्शित किया जाएगा। उक्त विधि और समय के बाद रिमोट ई-वोटिंग की अनुमति नहीं दी जाएगी। ई वोटिंग का पर्याप्त कंपनी द्वारा एजीएम के 2 दिनों के भीतर घोषित किए जाएंगे और कंपनी की वेबसाइट पर प्रदर्शित किए जाएंगे एवं स्टॉक एक्सचेंज को भी सूचित किया जाएगा।
- इलेक्ट्रॉनिक वोटिंग द्वारा वोट डालने की पावता निर्धारित करने की अंतिम तिथि बुधवार, 27 अगस्त, 2025 है।

- कोई व्यक्ति, जो शेयरों का अधिग्रहण करता है एवं नोटिस के प्रेषण के बाद कंपनी के शेयरधारक बन जाता है और कट-ऑफ तिथि के अनुसार शेयर रखता है वह अपने फॉलियो नंबर/सीपी आईडी और क्लाइंट आईडी नंबर का उल्लेख करके evoting@nsdl.co.in/sms@masserv.com पर ई-मेल भेजकर लॉगिन-आईडी और पासवर्ड प्राप्त करके रिमोट ई-वोटिंग कर सकता है। हालांकि यदि ऐसे शेयरधारक जो पहले से ही रिमोट ई-वोटिंग के लिए एनर्जिडीएस के साथ पंजीकृत हैं तो मौजूदा यूजर आईडी और पासवर्ड का उपयोग रिमोट ई-वोटिंग के लिए किया जा सकता है।
- एजीएम में वोट फेर के माध्यम से मतदान की सुविधा भी उपलब्ध कराई जाएगी। बैंक में भाग लेने वाले सदस्य, विवरणों पहले से ही रिमोट ई-वोटिंग द्वारा अपना वोट नहीं डालें हैं, बैंक में अपने अधिकार का प्रयोग कर सकते हैं।
- रिमोट ई-वोटिंग के माध्यम से वोट देने के अपने अधिकार का प्रयोग करने के बाद भी सदस्य बैंक में भाग ले सकता है, लेकिन बैंक में दोबारा वोट देने की अनुमति नहीं होगी।

- 32वीं एजीएम की सूचना कंपनी की वेबसाइट www.internationalsecuritiesltd.com पर उपलब्ध है।
- एक व्यक्ति, जिसका नाम 27 अगस्त, 2025 को सदस्यों के रजिस्टर में या डिमैटिडो द्वारा बनाए गए लाभकारी मालिकों के रजिस्टर में दर्ज है, उसे वोट देने का हकदार होगा।

- यदि आपके पास ई-वोटिंग के संबंध में कोई प्रश्न या समस्या है, तो कृपया www.evoting.nsdl.com पर सहायता अनुभाग के अंतर्गत उपलब्ध अवसर प्राप्त करने वाले प्रश्न और ई-वोटिंग मैनुअल देखें या ईमेल evoting@nsdl.co.in टेल की नंबर 1900 1029 990/1800 224 430 से सहायता ले सकते हैं। आप कृपया कुशलनिदेशक शिकायत निवारण अधिकारी से info.isl1993@gmail.com / 011-42284300 पर संपर्क करें।

बोर्ड के अध्यक्ष/मुख्य
इंटरनेशनल सिक्योरिटीज लिमिटेड
हस्ता /—
राजीव कुमार गुप्ता
(पुनर्कालित निदेशक)
सीआईएन -00039399

स्थान : नई दिल्ली
दिनांक : 08.08. 2025

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



(Please scan this QR
Code to view the Draft
Red Herring Prospectus)



TRANSLINE TECHNOLOGIES LIMITED

Our Company was incorporated as "Transline India Business Solution Private Limited" under the Companies Act, 1956 vide certificate of incorporation dated February 2, 2001, issued by Registrar of Companies, National Capital Territory of Delhi and Haryana ("RoC"). The name of our Company was changed to "Transline Technologies Private Limited" pursuant to a special resolution passed by our shareholders on September 20, 2010, and a fresh certificate of incorporation dated October 4, 2010 was issued by the RoC. Subsequently, our Company was converted to a public limited company, pursuant to a special resolution passed by our shareholders on January 3, 2023, the name of our Company was changed to "Transline Technologies Limited" and a fresh certificate of incorporation upon change of name on conversion to public limited company dated January 6, 2023 was issued by the RoC. For further details, see "History and Certain Corporate Matters" on page 217 of the draft red herring prospectus dated August 7, 2025 ("DRHP" or "Draft Red Herring Prospectus").

Corporate Identity Number: U72900DL2001PLC109496

Registered and Corporate Office: 23-A Shivaji Marg, Third Floor, New Delhi - 110015, India; Contact Person: Preeti Kataria, Company Secretary and Compliance Officer; Telephone: +91 11 - 41500342

E-mail: investor.relation@translineindia.com, Website: www.translineindia.com

OUR PROMOTERS: ARUN GUPTA, AMITA GUPTA, DRISHTI GUPTA AND RKG ENTERPRISES PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO 16,191,500 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING AN OFFER FOR SALE OF UP TO 5,500,000 EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY AMITA GUPTA AGGREGATING UP TO ₹ [●] MILLION, UP TO 7,982,800 EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY RKG ENTERPRISES PRIVATE LIMITED COLLECTIVELY ("THE PROMOTER SELLING SHAREHOLDERS"), UP TO 2,658,700 EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY ARUN GUPTA HUF AGGREGATING UP TO ₹ [●] MILLION ("THE PROMOTER GROUP SELLING SHAREHOLDER"), UP TO 50,000 EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY RAHUL JAIN AGGREGATING UP TO ₹ [●] MILLION, (THE PROMOTER SELLING SHAREHOLDERS, PROMOTER GROUP SELLING SHAREHOLDER, AND THE OTHER SELLING SHAREHOLDER COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS"), AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES"), THE OFFER WILL CONSTITUTE [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹2 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) HINDI BEING THE REGIONAL LANGUAGE OF NEW DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE STOCK EXCHANGES) FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

This is an Offer in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹1,000,000) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Account ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 384 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI"), and the Stock Exchanges on August 7, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of public announcement by hosting it on the website of the Company at www.translineindia.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com, and www.nseindia.com, respectively and the website of the BRLM, i.e., Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com. Our Company hereby invites the public to give comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below in relation to the Offer. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the mainboard of BSE and NSE.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see "Capital Structure" beginning on page 83 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see "History and Certain Corporate Matters" beginning on page 217 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
		Preeti Kataria, Company Secretary and Compliance Officer Telephone: +91 11 - 41500342 E-mail: investor.relation@translineindia.com , Website: www.translineindia.com
Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400025 Maharashtra, India. Telephone: +91 22 7193 4380, Email: transline ipo@motilaloswal.com Website: www.motilaloswalgroup.com Investor Grievance ID: moiaipredressal@motilaloswalgroup.com Contact Person: Ritu Sharma / Kunal Thakkar SEBI Registration Number: INM000011005	Bigshare Services Private Limited S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri (East), Mumbai - 400093, Maharashtra, India Telephone: +91 22 6263 8200, E-mail: ipo@bigshareonline.com Investor Grievance ID: investor@bigshareonline.com Website: www.bigshareonline.com , Contact Person: Vinayak Morbale SEBI Registration Number: INR000001385	

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Date: August 8, 2025
Place: New Delhi

Transline Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issuance of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges. The DRHP is available on the website of the Company at www.translineindia.com, SEBI at www.sebi.gov.in, as well as on the websites of the BRLM, i.e., Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see "Risk Factors" on page 31 of the DRHP and the details as will be set out in the RHP, when filed. Any potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales are made.

Adaptors