

# **INTERNATIONAL SECURITIES LIMITED**

INFORMATION MEMORANDUM

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For Listing of

30,00,000 Equity Shares of Rs. 10/- (Rupees Ten) Each Fully Paid Up

OF

## **INTERNATIONAL SECURITIES LIMITED**

CIN: L74899DL1993PLC053034

PAN: AAACI0561M

TAN: DELI04998A



# **INTERNATIONAL SECURITIES LIMITED**

(A Company registered under Companies Act, 1956)

Reg. Off: 14 (II Floor, Front Block), Sagar Apartments, 6, Tilak Marg New Delhi-110001

CIN: L74899DL1993PLC053034, Email id: guptaamit26@gmail.com

## **INFORMATION MEMORANDUM FOR LISTING OF 30,00,000 EQUITY SHARES OF RS.10/- (RUPEES TEN) EACH FULLY PAID UP**

### **GENERAL RISKS**

Investment in equity and equity-related securities involve a degree of risk and investors should not invest in the equity shares of International Securities Limited (the Company) unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in the shares of the Company. For taking an investment decision, investors must rely on their own examination of the Company including the risks involved.

Each investor should consult its own counsel, business advisor and tax advisor as to the legal, business, tax and related matters.

### **ABSOLUTE RESPONSIBILITY OF INTERNATIONAL SECURITIES LIMITED**

International Securities Limited having made all reasonable inquiries, accepts responsibility for and confirms that this Information Memorandum contains all information with regard to the Company, which is material, that the information contained in the Information Memorandum is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Information Memorandum as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

### **LISTING**

The Equity Shares of International Securities Limited was listed on Delhi Stock Exchange (DSE) and Jaipur Stock Exchange (JSE) and is proposed to be listed on the Metropolitan Stock Exchange of India Limited.

An application is being made along with this Information Memorandum to Metropolitan Stock Exchange of India Limited (MSEI) seeking listing. The Information Memorandum has also been made available on our Company's website viz [www.internationalsecuritiesltd.com](http://www.internationalsecuritiesltd.com).

### **REGISTRAR AND SHARE TRANSFER AGENT**

MAS Services Limited  
T-34, IInd Floor,  
Okhla Industrial Area, Phase II  
New Delhi- 110020  
Ph. No. 011-26387281, 26387282, 2638723  
Email: [sm@masserv.com](mailto:sm@masserv.com)



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## I. DEFINITIONS, ABBREVIATIONS AND INDUSTRY RELATED TERMS

Unless the context otherwise indicates, the following terms have the meaning as described against them. References to the statutes, rules, regulations, guidelines and policies will be deemed to include a reference to all amendments and modifications notified thereto.

### Company/ Industry Related Term:

<b>Term</b>	<b>Description</b>
Company/The Company/our Company/ International Securities Limited	International Securities Limited, a Company registered under the Companies Act, 1956, having its Registered Office at 14 (II Floor, Front Block), Sagar Apartments, 6, Tilak Marg New Delhi-110001
Act/Companies Act	The Companies Act, 1956; The Companies Act, 2013 and rules made there under, the amendments made thereto and the notifications and clarifications issued in respect thereof from time to time.
Articles/AOA	Articles of Association of International Securities Limited
AGM	Annual General Meeting
Auditor	The Statutory Auditors of International Securities Limited being Agarwal Sudeep & Co., Chartered Accountants
AS	Accounting Standards as issued by the Institute of Chartered Accountants of India
Banker(s) to the Company	The Bankers of International Securities Limited
Board of Directors / Board/ Directors	The Board of Directors of International Securities Limited
MSEI	Metropolitan Stock Exchange of India Limited
CDSL	Central Depository Services (India) Limited
CSR	Corporate Social Responsibilities
Depositories Act	The Depositories Act, 1996, as amended from time to time
Depository	A depository registered with SEBI under the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996, as amended from time to time.
DP	Depository Participant as defined under the Depositories Act, 1996,
DIN	Director Identification Number
Director(s)	Directors on the Board of International Securities Limited
DSE	Delhi Stock Exchange Limited
EGM	Extraordinary General Meeting
EPS	Earnings per Equity Share



Equity Shares	Equity Shares of the Company of face value of Rs. 10/- (Rupees Ten) each, unless otherwise specified in the context thereof.
Equity Shareholders	Equity Shareholders of International Securities Limited
FDI	Foreign Direct Investment
Financial Year/Fiscal Year/FY	12 months period ending on March 31 of a particular year, unless otherwise stated.
GDP	Gross Domestic Product
Information Memorandum	This document as filed with the Bombay Stock Exchange is known as and referred to as the Information Memorandum
JSE	Jaipur Stock Exchange
HUF	Hindu Undivided Family
Indian GAAP	Generally Accepted Accounting Principles in India
I T Act	The Income Tax Act, 1961 and subsequent amendments thereto.
MOA/ Memorandum/ Memorandum of Association	The Memorandum of Association of International Securities Limited.
NSDL	National Securities Depository Limited
NCT	National Capital Territory
Non Resident/ NRI	A Person resident outside India, as defined under FEMA and includes a Non-Resident Indian
PAT	Profit After Tax
PAN	Permanent Account Number allotted under the Income Tax Act, 1961 of India
PBT	Profit Before Tax
RBI	Reserve Bank of India
ROC	Registrar of Companies, NCT of Delhi and Haryana
RSE	Designated Regional Stock Exchange
Rs./Rupees	Indian Rupees
SCRA	Securities Contracts (Regulation) Act, 1956 and the rules and regulations made there under, as amended from time to time.
SCRR	Securities Contracts (Regulation) Rules, 1957 and rules thereof, as amended from time to time.
SEBI	The Securities and Exchange Board of India constituted under the SEBI Act, 1992.
SEBI Act	Securities and Exchange Board of India Act, 1992 and the rules and regulations made there under, as amended from time to time.
SEBI Regulations	ICDR SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended from time to time.

